Strategies for Streamlining Enterprise Architecture in the Age of Agile

John Mallinger & Paul Newell 22nd Annual NDIA SE Symposium 10/24/2019

Right Sizing Architecture for Agile

- The Case for Architecture on Agile Projects
- Acquisition Strategies Contracting for Agile Success
- Aggressive Tailoring Driving Architecture Value
- Changing at the Speed of Agile Planning for Evolution



The agile challenge...

- The Agile Manifesto challenges software design and architecture to add value
 - Prioritizes collaboration and responding to change
 - Deemphasizes documentation and processes
- Architecture activities need to add clear and recognizable return on effort invested
 - Team strategy may leverage emergent design
- Agile development strives for a balanced approach to documentation
 - Avoid creating documentation shelfware

The Case for Defining Architecture

- Eliminating all design and architecture efforts drives substantial risk into agile development
 - Emergent designs fail to meet undefined quality attributes
 - Poorly aligned teams build incompatible interfaces
 - Incomplete system decomposition fails to satisfy user needs
- Defined architecture drives greater efficiency in agile
 - Architecture supports reuse, commonality, and adoption of common patterns
 - Coordinated approach helps agile scale to larger projects and teams

Agile Done Wrong

- Big Design Up Front developing 600+ requirement System Spec
 - ► Agile principles undermined by defining large fixed and immutable MVP
- Applying Mil-Std-1521B to Agile Acquisitions
 - Artificially forces Big Design Up Front
 - Drives accelerated design to satisfy waterfall events
 - Limits tailoring of design and architecture artifacts
- Using out-of-the-box Earned Value to manage Agile projects
 - Constrains ability to re-plan and react to changes and discovers during sprints



Agile in the Enterprise

- Layers of Architecture
 - Big Design Up Front
 - Iteration-Driven Architecture
 - Architecture at the Sprint Level
- Hybrid Approach managing backlog
 - Small Design Up Front
 - Enterprise Architecture within Iterations
 - Component & Service Architecture within sprints
- Make architecture inclusive and drive participation from all stakeholders
 - Agile seeks inputs and buy-in from everyone
 - Team needs to own and leverage architecture to drive value

Agile Acquisition Strategies

Software is Never Done

Defense Innovation Board Report: Speed and cycle time are the most important metrics for software.

Faster reduces risk because it demands focus on the critical functionality rather than overspecification or bloated requirements.

Ten Most Important Things to Do (D3): Shift from the use of rigid lists of requirements ... to a list of desired features and required interfaces / characteristics to avoid requirements creep, overly ambitious requirements, and program delays. DIB SWAP Study TechFAR Handbook

TechFAR Handbook:

- Use Product Vision Statement to scope high-level objectives for Agile Software acquisition
- Structure requirements as a Statement of Objectives
- Product Owner defines / revises high level requirements as part of scrum based agile process



Digital Services Playbook:

Well-defined contract can facilitate good development practices like:

- Conducting research and prototyping phase
- Refining product requirements as service is built
- Contract gives government delivery team enough flexibility to adjust feature prioritization and delivery schedule as project evolves

TechFAR Handbook

USDS Playbook

Driving Architecture Value

Extreme tailoring to maximize design & architecture value

- ► Focus on high value critical design tasks
- ► Tailor out low value or redundant tasks and artifacts

How extreme?

- Everything is on the table
- No artifact or task is sacred

Agile Architecture Objectives

- Capture Up Front Design and High Level Approach
- Support tactical decisions within Sprints
- Architecture Change Management and Responding to Update Requests



Quantifying Architecture Value

Use an objective framework to assess value of architecture tasks

Options

- Agile-based planning
 - Points based voting or priority poker to rank
- Risk Driven
 - Design and Architecture mitigate risk of leveraging emergent and undefined development strategies
- Weighted Shortest Job First (WSJF) strategy
 - Don Reinertsen The Principles of Product Development Flow
 - Quantify cost of delay from missing design or architecture tasks Approved for Public Release

Risk-Based Prioritization

Risk assessment and mitigation strategy drives

- Prioritize architecture tasks to maximize risk mitigation
- Target moderate or high design risks
- Can approach with generic architecture tasks or specific design challenges



#	Architecture Task	Risk	Initial Score	Mitigated Score
R1	Develop CONOPS		6	
R2	Define External Interfaces	Late definition drives incompatibility	15	6
R3	Create User Storyboards	Displays do not meet user needs	8	
R4	Identify & Map Quality Attributes	Unable to meet reliability, maintainability, or scalability	20	5

Weighted Shortest Job First

- Method for prioritizing work based on likely impact
- Team assesses Cost of Delay and Job Size for each task
 - Cost of Delay encompasses value of artifact in driving design or implementation and alignment
 - Job size is relative complexity of a task compared to other tasks

#	Architecture Task	Cost of Delay (CoD)	Job Size / Duration	WSJF	Dependencies?
1	Develop CONOPS	8	5	1.6	
2	Define External Interfaces	12	12	1	
3	Create User Storyboards	12	8	1.5	Task #1
4	Identify & Map Quality Attributes	20	1	20	

Donald G Reinersten: The Principles of Product Development Flow: Second Generation Lean Product Development

Implementing Agile Architecture

- Results of architecture value assessment drive implementation
- Small Design Up Front
 - Limited big picture design to communicate high level objectives
 - Define and select quality attributes to emphasize in architecture
- Plan for Change and Evolution of Design
 - Agile sprints and iterations will not follow prescribed order
 - Consider use of TOGAF Transition Architecture to track evolution

https://pubs.opengroup.org/architecture/togaf9-doc/arch/chap13.html



Change at the speed of agile

- Agile Success starts with the contract
- Limit big design up-front
- Minimize architecture artifacts to those absolutely necessary
- Embed most design and architecture within iterations or springs
- Get entire team engaged in architecture

